

Meierhenry Sargent LLP

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May 21, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

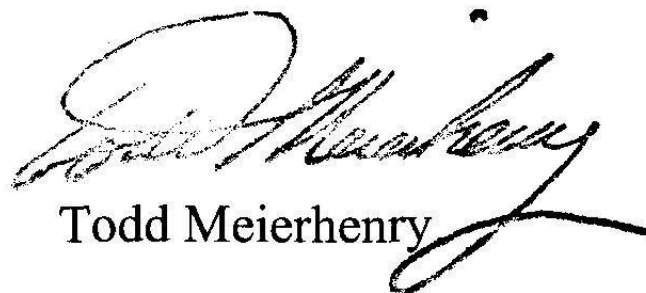
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Lennox School District 41-4
General Obligation Refunding Bonds, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:ts
Encl.

RECEIVED

MAY 26 2009

S.D. SEC. OF STATE

1913505

**LENNOX SCHOOL DISTRICT 41-4
LINCOLN, MINNEHAHA AND TURNER COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2009**

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

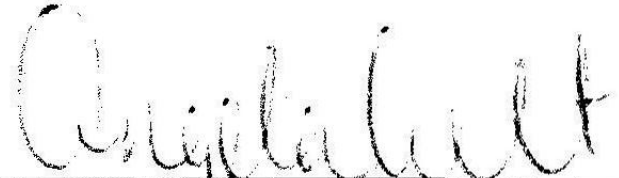
1. Name of issuer: Lennox School District 41-4.
2. Designation of issue: General Obligation Refunding Bonds, Series 2009
3. Date of issue: May 14, 2009
4. Purpose of issue: The proceeds of the Bonds will be applied to pay issuance costs and to refund: (1) the July 1, 2011 through July 1, 2023 maturities aggregating \$6,280,000 of the District's outstanding General Obligation Bonds, Series 2003, dated December 30, 2003 (the "Series 2003 Bonds"); and (2) the July 1, 2011 through July 1, 2023 maturities aggregating \$4,365,000 of the District's outstanding General Obligation Bonds, Series 2004, dated January 15, 2004 (the "Series 2004 Bonds"); both the Series 2003 Bonds and Series 2004 Bonds to be redeemed on July 1, 2009.
5. Type of bond: tax-exempt
6. Principal amount and denomination of bond: \$10,875,000.
7. Paying dates of principal and interest:

See attached Schedule.
8. Amortization schedule:

See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2009 is true and correct on this 14th day of May 2009.


By: Angela Arlt
Its: Business Manager

BOND DEBT SERVICE

LENNOX SCHOOL DISTRICT 41-4 SOUTH DAKOTA
LINCOLN, MINNEHAHA and TURNER COUNTIES, SOUTH DAKOTA
SERIES 2009 G.O. REFUNDING BONDS
Partial Current Refunding of Ser. 03 (Dec.) G.O. Bonds
Partial Current Refunding of Ser. 04 G.O. Bonds
AG Insured, BQ, A+ Underlying Rating, 2023 Final Maturity
FINAL PRICING (Final SLGS)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/01/2009			48,884.57	48,884.57	48,884.57
01/01/2010			187,217.50	187,217.50	
07/01/2010	60,000	3.000%	187,217.50	247,217.50	434,435.00
01/01/2011			186,317.50	186,317.50	
07/01/2011	500,000	3.000%	186,317.50	686,317.50	872,635.00
01/01/2012			178,817.50	178,817.50	
07/01/2012	550,000	3.000%	178,817.50	728,817.50	907,635.00
01/01/2013			170,567.50	170,567.50	
07/01/2013	590,000	3.000%	170,567.50	760,567.50	931,135.00
01/01/2014			161,717.50	161,717.50	
07/01/2014	645,000	3.000%	161,717.50	806,717.50	968,435.00
01/01/2015			152,042.50	152,042.50	
07/01/2015	700,000	3.000%	152,042.50	852,042.50	1,004,085.00
01/01/2016			141,542.50	141,542.50	
07/01/2016	745,000	3.000%	141,542.50	886,542.50	1,028,085.00
01/01/2017			130,367.50	130,367.50	
07/01/2017	810,000	3.125%	130,367.50	940,367.50	1,070,735.00
01/01/2018			117,711.25	117,711.25	
07/01/2018	865,000	3.250%	117,711.25	982,711.25	1,100,422.50
01/01/2019			103,655.00	103,655.00	
07/01/2019	930,000	3.450%	103,655.00	1,033,655.00	1,137,310.00
01/01/2020			87,612.50	87,612.50	
07/01/2020	995,000	3.700%	87,612.50	1,082,612.50	1,170,225.00
01/01/2021			69,205.00	69,205.00	
07/01/2021	1,075,000	3.850%	69,205.00	1,144,205.00	1,213,410.00
01/01/2022			48,511.25	48,511.25	
07/01/2022	1,165,000	4.000%	48,511.25	1,213,511.25	1,262,022.50
01/01/2023			25,211.25	25,211.25	
07/01/2023	1,245,000	4.050%	25,211.25	1,270,211.25	1,295,422.50
	10,875,000		3,569,877.07	14,444,877.07	14,444,877.07